

# 2009 GRANT APPLICATION

## DR. HILDEGARD H. BALIN CHARITABLE TRUST

C/o Catherine N. Horton, Chairman of the Advisory Committee  
P.O. Box 90960, Santa Barbara, CA 93190-0960  
(805) 730-1905

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Date: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Amount Requested from Balin Trust (a specified dollar amount): \$ \_\_\_\_\_

Founding Date of Organization: \_\_\_\_\_

Major sources of support for your group (name and percentage of support): \_\_\_\_\_

Purpose of Senior Program: \_\_\_\_\_

Type of request:  Capital  Operating Support  Special Project

Description of project for which funds are requested: \_\_\_\_\_

How will these grant funds be used (be specific): \_\_\_\_\_

Anticipated project period: \_\_\_\_\_

Special Project  Ongoing Project  Multi-Stage (more than one year)

**Note: Please do not modify the grant format.**

If this request is part of a multi-stage project, define the stages and time periods: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Number of S.B. County elderly to be served by the project per year: \_\_\_\_\_

Number of S.B. County low-income elderly to be served by the project per year: \_\_\_\_\_

Total project cost: \_\_\_\_\_

Amount requested from the Balin Trust as a *percentage* of the total project cost: \_\_\_\_\_

Other sources of funding support applied for (sources and amount for this project): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Secured commitments of funding pledges: \_\_\_\_\_  
\_\_\_\_\_

How do you use volunteers in your project? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How will this project be financed in the future (Will it be self-supporting? If not, what will be the source of support)? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What will this project accomplish? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is this your first grant request to the Balin Trust? [ ] Yes [ ] No

If no, list last grant award received (year and amount): \_\_\_\_\_

Do you anticipate further requests from the Balin Trust? [ ] Yes [ ] No

- 1. Submit EIGHT copies of the grant application. Attach EIGHT copies of your specific Project Budget & EIGHT copies of your Accounting of Funds Spent, if your organization received funding last year. Three-hole punch all copies. DO NOT use staples.**
- 2. Submit ONE copy of your organization's current overall budget.**
- 3. Submit ONE copy of Federal Tax-Exempt 501(c) (3) letter.**
- 4. Submit ONE copy of Mission Statement.**